

Olankit

To affix recent
Coloured photograph
(3.5 cm × 2.5 cm)

[illegible][illegible]

Signature/Thumb Impression* of
Subscriber in black ink

1. This form is to be used by a subscriber opening a fresh Tier I and Tier II account
2. Pre-existing NPS account holders with a valid PRAN card need to fill up only the NPS Tier II form (Annexure UOS-S10)

I hereby request that a NPS account be opened in my name and a Permanent Retirement Account number (PRAN) be allotted as per particulars given below:

1. Full Name (Full expanded name: Initials are not permitted)

First Name*

[illegible][illegible]

I would like my PRAN card to be printed in HINDI: ☐ Yes (If Yes, please provide the details in the annexure UOS-SH1)

I would like to subscribe for a Tier II Account: ☐ Yes (If Yes, please provide the details on Page No.3)

2. Gender * Male ☐ Female ☐ 3. Date of Birth*

D	D	M	M	Y	Y	Y	Y

 4. PAN

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(Date of birth should be supported by relevant documentary proof). (for PAN, please refer to Sr. No. of the instructions)

5. Category: Government ☐ Private Sector ☐ Self Employed ☒ NRI ☐ Others ☐ (Please tick (✓) any one)

6 Father's Full Name

[illegible][illegible][illegible]

7. Present Address* (NRIs may please refer to Sr. No. 4 of the instructions):

[illegible][illegible][illegible][illegible][illegible]

Country

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 Pin Code

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8. Permanent Address*: If same as above, Please Tick ☐ else,

Flat/Unit No, Block no. Side,

Name of Premise/Building/Village									
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[illegible][illegible]

State / Union Territory

Country																	Pin Code						
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9. Phone No.

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STD Code

Phone No.

[illegible][illegible]

12. Do you want to subscribe to SMS Alerts (To be made available later, on a chargeable basis): Yes ☐ No ☐

13. Subscriber's Bank Details: (OPTIONAL - please refer to Sr. No. 7 of the instructions)

Savings A/c ☐Current A/c ☐

Bank A/c Number

Bank Name

Bank Branch

Bank Address

Pin Code

Bank MICR Code

IFSC Code (Wherever applicable)

Section B - Subscriber's Nomination Details (OPTIONAL - please refer to Sr. No 8 & 9 of the instructions)

1. Name of the Nominee:

1st Nominee

2nd Nominee

3rd Nominee

First Name*	First Name*	First Name*
Middle Name	Middle Name	Middle Name
Last Name	Last Name	Last Name

2. Date of Birth (In case of a minor)*:

1st Nominee	2nd Nominee	3rd Nominee
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3. Relationship with the Nominee:

1st Nominee	2nd Nominee	3rd Nominee
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4. Percentage Share:

1st Nominee	%	2nd Nominee	%	3rd Nominee	%
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5. Nominee's Details (in case of a minor):

1st Nominee's Guardian Details

2nd Nominee's Guardian Details

3rd Nominee's Guardian Details

First Name*	First Name*	First Name*
Middle Name	Middle Name	Middle Name
Last Name	Last Name	Last Name

Section C - Subscriber Scheme Preference (Please refer the instructions of the offer document for further details):

(i). PFM Selection for Active and Auto Choice

(Select only one PFM)

PFM Name (in alphabetical order)	Please tick only one
ICICI Prudential Pension Funds Management Company Limited	<input type="checkbox"/>
IDFC Pension Fund Management Company Limited	<input type="checkbox"/>
Kotak Mahindra Pension Fund Limited	<input type="checkbox"/>
Reliance Capital Pension Fund Limited	<input type="checkbox"/>
SBI Pension Funds Private Limited	<input type="checkbox"/>
UTI Retirement Solutions Limited	<input type="checkbox"/>

(Selection of PFM is mandatory both in Active and Auto Choice. In case you do not indicate a choice of PFM, your application form shall be summarily rejected).

(ii). Investment Option

Active Choice ☐Auto Choice ☐

(For details on Auto Choice, please refer to the Offer Document)

- Note: -
- In case you do not indicate any investment option, your funds will be invested in Auto Choice
 - In case you have opted for Auto Choice, DO NOT fill up section (iii) below relating to Asset Allocation. In case you do, the Asset Allocation instructions will be ignored and investment made as per Auto Choice.

(iii). Asset Allocation (to be filled up only in case you have selected the 'Active Choice' investment option)

Asset Class	E (Cannot exceed 50%)	C	G	Total
% share				100%

Note:- The allocation across E, C and G asset classes must equal 100%. In case, the allocation is left blank and/or does not equal 100%, the application shall be rejected by the POP.

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1. Subscriber's Bank Details: (MANDATORY - please refer to Sr. No. 7 of the instructions)

If same as Tier I, Please Tick	else, fill in the details below:
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Savings A/c

Current A/c

Bank A/c Number*

[illegible]

Bank Name*

[illegible]

Bank Branch*

[illegible]

Bank Address*

[illegible]

Pin Code*

--	--	--	--	--	--

Bank MICR Code *

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IFS code (Wherever applicable)

[illegible]

If same as Tier I, Please Tick ☐ else,

Name of the Nominee:

1st Nominee

2nd Nominee

3rd Nominee

First Name*	First Name *	First Name*
Middle Name	Middle Name	Middle Name
Last Name	Last Name	Last Name

Date of Birth (In case of a minor)*:

[illegible]

Relationship with the Nominee:

[illegible]

Percentage Share:

Percentage Share:														
1st Nominee				%	2nd Nominee				%	3rd Nominee				%

Nominee's Details (in case of a minor):

1st Nominee's Guardian Details

2nd Nominee's Guardian Details

3rd Nominee's Guardian Details

1st Nominee's Guardian Details													2nd Nominee's Guardian Details													3rd Nominee's Guardian Details												
First Name*													First Name *													First Name*												
Middle Name													Middle Name													Middle Name												
Last Name													Last Name													Last Name												

If same as Tier I, Please Tick ☐ else,

<u>PFM Name (in alphabetical order)</u>	Please tick only one	<u>PFM Name (in alphabetical order)</u>	Please tick only one
ICICI Prudential Pension Funds Management Company Limited	<input type="checkbox"/>	IDFC Pension Fund Management Company Limited	<input type="checkbox"/>
Kotak Mahindra Pension Fund Limited	<input type="checkbox"/>	SBI Pension Funds Private Limited	<input type="checkbox"/>
Reliance Capital Pension Fund Limited	<input type="checkbox"/>	UTI Retirement Solutions Limited	<input type="checkbox"/>

(Selection of PFM is mandatory both in Active and Auto Choice. In case you do not indicate a choice of PFM, your application form shall be summarily rejected).

(ii). Investment Option

Active Choice		Auto Choice		(For details on Auto Choice, please refer to the Offer Document)
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Note:- ● In case you do not indicate any investment option, your funds will be invested in Auto Choice

- In case you have opted for Auto Choice, DO NOT fill up section (iii) below relating to Asset Allocation. In case you do, the Asset Allocation instructions will be ignored and investment made as per Auto Choice.

(iii). Asset Allocation (to be filled up only in case you have selected the ‘Active Choice’ investment option)

Asset Class	E (Cannot exceed 50%)	C	G	Total
% share				100%

Note: ● The allocation across E, C and G asset classes must equal 100%. In case, the allocation is left blank and/or does not equal 100%, the application shall be rejected by the POP.

Section D – Declaration & Authorization

I hereby declare and agree that (a) I have read and understood the Offer Document, terms & conditions or the same was interpreted to me, and the answers entered in the application are mine. (b) I am a Citizen of India. (c) I have not been found or declared to be of an unsound mind under any law for the time being in force. (d) I am not an undischarged insolvent. (e) I do not hold any pre-existing account under NPS.

I understand that there would be PFRDA approved ***Terms and Conditions*** for subscribers on the CRA website ***governing I-pin (to access CRA/NPSCAN and view details) & T-pin***. I agree to be bound by the said terms and conditions and understand that CRA may, as approved by PFRDA, amend any of the services completely or partially without any new Declaration/Undertaking being signed.

Declaration under the Prevention of Money Laundering Act, 2002

I hereby declare that:

1. The contribution paid has been derived from legally declared and assessed sources of income.
2. I understand that the PFRDA/NPS Trust has the right to peruse my financial profile and also agree that the PFRDA/NPS Trust has the right to close the NPS account in case I am found guilty of violating the provisions of any Law, directly or indirectly, by any Competent Court of Law, having relation to the laws governing prevention of money laundering in the country.

<p>I _____, the applicant, do hereby declare that the information provided above is true to the best of my knowledge & belief.</p> <p>Date : <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table> (DD/MM/YYYY)</p>									
<p>Signature/Thumb Impression* of Subscriber</p>									

KYC document accepted for address proof :

Document accepted for date of birth proof :

Copy of PAN card submitted : Yes ☐ No ☐

PAN Compliance	:	Yes	
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To be filled by POP-SP		
	<div style="border: 1px solid black; height: 40px; width: 100%;"></div>	
	Signature of Authorized Signatory	
POP-SP Seal	Name : _____	Place : _____ .
	Designation : _____	Date : _____

[To be filled by CRA - Facilitation Centre (CRA-FC)]

Received by: CRA-FC Registration Number:

Received at: _____ Date: _____

[illegible]