FATCA
Foreign Account Tax Compliance Act-Individual

FATCA Declaration Form for Individual Applicants/Investors

Annexure to Common Application Form No. : _____ for :

☐ First/Sole Applicant ☐ Second Applicant ☐ Third Applicant ☐ Guardian ☐ Power of Attorny Holder

The below information is required for all applicant(s), guardian(s), Power of Attorney. Please tick above box as applicable and submit a separte form(s) for each category

FATCA-CRS Details For Individuals & HUF (Mandetory)Non Individual investors should mandetorily fill separate FATCA-CRS Annexure

The below information is required for all applicant(s)/guardian/PoA holder

Category	First Applicant/Guardian	Second Applicant	Third Applicant
1. Full Name of Applicant			
2. Demat & Trading ID			
3. Gender (Please tick whichever is applicable)	☐ Male ☐ Female	☐ Male ☐ Female	☐ Male ☐ Female
4. PAN Number			
5. Are you a Tax Resident of country other than India?	☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No
6. Is your Country of Birth/ Citizenship other than India?	☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No
7. Is your Residence Address/ Mailing Address/ Telephone No. other than India?	☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No
8. Is the PoA Holder/person to whom signatory authority is given, covered under any of the categories 1, 2 or 3 above?	☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No

If you have answered YES to any of above, please provide the below details			
Country of Tax Residence			
Tax Identification Number			
Residence Address for Tax purposes (include City, State, Country & Pin Code)			
Address Type	☐ Residential/Business ☐ Residential ☐ Business ☐ Registered Office	☐ Residential/Business ☐ Residential ☐ Business ☐ Registered Office	☐ Residential/Business ☐ Residential ☐ Business ☐ Registered Office
City of Birth			
Country of Birth			

In case any ofapplicant being Resident/Tax Payer in more than one country, provide Tax Identification Number for each country separately