

Nomination Form

[Annexure A to SEBI circular No. SEBI/HO/OIAE/OIAE_IAD-3/P/CIR/2026/12676 dated May 29, 2026 on Nomination for Eligible Trading and Demat Accounts – Extension of timelines and relaxations for existing account holders]

TM / DP		FORM FOR NOMINATION																										
Name and Address		(To be filled in by individual applying singly or jointly)																										
Date	D	D	M	M	Y	Y	Y	Y	UCC/ DP ID	I	N							Demat ID										
Trading ID :-																												
I/We wish to make a nomination. [As per details given below]																												
Nomination Details																												
Nomination can be made upto three nominees in the account.										Details of 1 st Nominee							Details of 2 nd Nominee					Details of 3 rd Nominee						
1	* Name of the nominee(s) (Mr./Ms.)																											
2	# Share of each Nominee	A. (Optional) Share nominee** (equal share if % is not specified)								%							%					%						
Any odd lot after division shall be transferred to the first nominee mentioned in the form.																												
3	* Relationship With the Applicant (If Any)																											
4	# Address of Nominee(s)																											
City / Place:																												
State & Country:																												
PIN Code																												
5	# Mobile / Telephone No. of nominee(s) # B. Optional (Please note that the DP / MF RTA will be able to reach out to your nominee if you provide the contact details)																											
6	# Email ID of nominee(s) # C. Optional (Please note that the DP / MF RTA will be able to reach out to your nominee if you provide the contact details)																											
7	# Nominee Identification details [Please tick any one of following and provide details of same] D. Specify Personal identifier document ☐ PAN ☐ Aadhaar (last four digit) ☐ Driving licence ☐ Passport***																											
**Any odd lot after division shall be transferred to the first nominee mentioned in the form.																												
*** The aforesaid details shall be optionally provided for the Guardian, in case of nominee is a minor.																												

8	* Date of Birth {in case of minor nominee(s)}			
9	# Name of Guardian (Mr./Ms.) {in case of minor nominee(s)}			
10	# Address of Guardian(s)			
	City / Place:			
	State & Country:			
		PIN Code		
11	# Mobile / Telephone no. of Guardian #			
12	# Email ID of Guardian #			
13	# Relationship of Guardian with nominee			
14	# Guardian Identification details [Please tick any one of following and provide details of same] ☐ PAN ☐ Aadhaar (last four digit) ☐ Driving licence ☐ Passport***			
Name(s) of holder(s)				Signature(s) of holder*
Sole / First Holder (Mr./Ms.)				
Second Holder (Mr./Ms.)				
Third Holder (Mr./Ms.)				

❖ I want the following nomination details to be printed in the account / holding statements (please tick, as appropriate)

☐ Name of nominee(s)

☐ Whether Nomination Given: ☐ Yes ☐ No (not name of the nominee)

Optional Fields (Information required at Serial nos. 2, 4, 5, 6, 7, 9, 10, 11, 12, 13 & 14 is not mandatory)

* Mandatory field

Note:

- Investors can provide, changes or cancel nominations any number of times.
- The signature of all the joint holders shall be obtained for providing / changing nomination regardless of mode of operations.
- This nomination shall supersede any prior nomination made by the investor(s), if any.
- Investors can change nomination any number of times.
- Investor have the right to receive acknowledgement of the nomination form for each instance of nomination / subsequent change.

Name and Signature of witness(s)*	
1. _____	2. _____

* Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature

Received by..... Entered by..... Authorized by.....